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Montreal, September 24th, 2024

NOTICE TO INVESTORS

At the request of the Autorité des marchés financiers (the “**Autorité**”), on September 12, 2024 the Superior Court appointed **FTI CONSULTING CANADA INC.** as provisional administrator (the “**Provisional Administrator**”) of the following companies (the “**Order**”):

WHITEHAVEN SECURITIES INC.
WHITEHAVEN ASSET MANAGEMENT INC.
WHITEHAVEN INVESTMENTS INC.
WHITEHAVEN VENTURES APITAL INC.
WHITEHAVEN CAPITAL INC.
SOLSTAR PHARMA INC.
SOLSTAR CAPITAL INC.
SOLSTAR CAPITAL FUND
MVMT CAPITAL FUND
MVMT CAPITAL LIMITED PARTNERSHIP
MVMT CAPITAL OPERATING TRUST
GENERAL PARTNER MVMT INC.
MVMT CAPITAL 1 LIMITED PARTNERSHIP

(hereinafter the “**Companies**”)

In particular, the Order provides for the suspension of all new sales of products on the exempt market, to enable the Provisional Administrator to ensure that products offered to customers are properly valued, and that conflicts of interest arising from the sale of products of related or connected issuers are adequately disclosed and properly managed, in compliance with applicable regulations. The Provisional Administrator may lift this suspension once he is satisfied that these activities can be resumed in full compliance.

We feel it is important to point out that the concerns expressed by the Autorité and retained by the Court, which led to the appointment of the Provisional Administrator, relate solely to the activities and operations of the exempt market.

Furthermore, one of the reasons retained by the Court which led to the appointment of the Provisional Administrator is the assessment of the value of PHARMA SOLSTAR INC. and, consequently, of the value of the shares held by certain investors in SOLSTAR CAPITAL INC. and SOLSTAR CAPITAL FUNDS.

The Provisional Administrator therefore wishes to ensure the validity and conformity of the valuation methods used to establish the values transmitted by WhiteHaven to investors, for all issuers whose exempt market products are distributed by WhiteHaven.

We would therefore like to inform you that future monthly or quarterly account statements will be marked “value under review”. This is because the Provisional Administrator will not be able to verify the accuracy of the values at such short notice. That said, when the provisional administrator's analysis is complete, we will be able to inform you.

As of the date hereof, the Companies are collaborating with the Provisional Administrator to shed light on the Autorité's concerns, and the Provisional Administrator will be required to report to the Court on its actions and findings. You will be able to consult the Provisional Administrator's website for public documents.

Finally, we will inform you as soon as possible of any developments that concern you directly. Should you require additional information, please contact the Provisional Administrator's representatives by e-mail at whitehaven@fticonsulting.com or by telephone at **514-446-5204**.

Sincerely,

FTI CONSULTING CANADA INC.
Provisional Administrator of the Companies



Martin Franco, CPA, CIRP, LIT
Senior Managing Director

c.c. Gowling WLG (Canada) LLP (Mes François Viau and Rachid Benmokrane), attorneys for the the Provisional Administrator